

INCOME VERIFICATION WORKSHEET DEPENDENT STUDENT 2023-2024

| ID# A | Name | | |
|----------------|------------|-------------|------|
| | (LastName) | (FirstName) | (MI) |

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

Number of Household Members: List below the people in the parents' household. Include:

- · The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1,2023 through June 30, 2024 or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other people's support and will continue to provide more than half of their support through June 30, 2024.

Number in College: Include below information about any household member, excluding the parents, who will be enrolled *at least half-time* in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024; include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

| Full Name | Age | Relationship | College | Will be Enrolled at Least Half-Time (Yes or No) |
|-----------|-----|--------------|---------|---|
| | | Self | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

| - OFFICE USE ONLY - |
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|---------------------|

| Date Rec'd. | By | , |
|-------------|----|---|
| | | |



INCOME VERIFICATION WORKSHEET DEPENDENT STUDENT

2023-2024

| | | | | Name | Last Name) | (First Name) | (MI) |
|--|--|---|--|---|--|--|--|
| . Ver | ification of | 2021 Inc | ome Info | rmation for S | ΓUDENT TAX F | ILERS | |
| | | | | | | ent is married. Notify the Financial Aid off as after the end of the 2021 tax year on Dec | |
| by usi | <i>ng the IRS D</i> to verify 202 | ata Retrievo | al Tool (IRS | DRT) that is part of | of FAFSA on the Web | I IRS income tax return(s). <i>The best way to at FAFSA.gov</i> . In most cases, no further do AFSA using the IRS DRT if that informations. | ocumentation is |
| ranscri RS inco veeks at | ipt within 2–3 ome tax retur fter the 2021 | weeks after ns, the 2020 paper IRS in | the 2021 el IRS incom come tax re | ectronic IRS incor etax return inforn | ne tax return has been nation is available for t ved by the IRS. Contac | tion is available for the IRS DRT or the II accepted by the IRS. Generally, for filers the IRS DRT or the IRS Tax Return Transcet the financial aid office if more information | of 2021 paper cript within 6–8 |
| heck | the box tha | t applies: | | | | | |
|] The | estudent <i>has</i> | used the IRS | SDRTin <i>FA</i> | FSA on the Web to | otransfer2021 IRS inc | cometax return information into the stude | ent's FAFSA. |
| | | | | | <i>e Web but</i> will use the x return has been file | etool to transfer 2021 IRS incometax retued. | rn information |
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Date Rec'd._____By ___



INCOME VERIFICATION WORKSHEET DEPENDENT STUDENT

2023-2024

| Name (Last Name) (First Name) 2. Verification of 2021 Income Information for STUDENT NONTAX FILERS The instructions and certifications below apply to the student and spouse if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2021 income tax return with the IRS. Check the box that applies: The student and spouse were not employed and had no income earned from work in 2021. The student and/or spouse were employed in 2021 and have listed below the names of all employers, the amount earned from each empin 2021 and whether an IRS W-2 form is provided. (Provide copies of all 2021 IRS W-2 forms issued to the student and spouse be employers.) List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top. Employer's Name 2020 Amount Earned IRS W-Provide Suzy's Auto Body Shop (example) \$2,000.00 Yes | |
|---|-----------|
| 2. Verification of 2021 Income Information for STUDENT NONTAX FILERS The instructions and certifications below apply to the student and spouse if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2021 income tax return with the IRS. Check the box that applies: The student and spouse were not employed and had no income earned from work in 2021. The student and/or spouse were employed in 2021 and have listed below the names of all employers, the amount earned from each empin 2021 and whether an IRS W-2 form is provided. (Provide copies of all 2021 IRS W-2 forms issued to the student and spouse be employers.) List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top. Employer's Name 2020 Amount Earned IRS W-Provide | (MI) |
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| Employer's Name 2020 Amount Earned IRS W Provide | |
| Provide | |
| Suzy's Auto Body Shop (example) \$2,000.00 Yes | |
| | 5 |
| | |
| | |
| Provide documentation from the IRS or other relevant tax authority dated on or after October 1,2021 that indicates a 2021 IRS income tax react filed with the IRS or other relevant tax authority. | eturn was |
| □ Check here if confirmation of non-filing is provided. □ Check here if confirmation of non-filing will be provided later. | |
| Note: Wemay require you to provide documentation from the IRS that indicates a 2021 IRS income tax return was not filed with the IRS. | |
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INCOME VERIFICATION WORKSHEET DEPENDENT STUDENT

2023-2024

| # A | | | | | | | Name(Last Name) | (First Name) | (MI) |
|---------------------------------|-------------------|------------------------|----------------------------|----------------------|-------------------------------|--------------------------------------|---|--|---|
| 3. Veri | ific | ation | of 20 |)21 Iı | ncome | Informa | tion for PARENT TAX I | FILERS | |
| | | | | | | | | ousehold. Notify the Financial Aid office if the par The 2021 tax year on December 31, 2021. | ents filed separate |
| using th | he L to ' | RS D | ata Re | etrievo | al Tool | (IRS DRT) |) that is part of FAFSA on th | 21 IRS income tax return(s). <i>The best way to the Web at <u>FAFSA.gov</u></i> . In most cases, no further student's FAFSA using the IRS DRT if that in | er documentation is |
| Transer paper IF within (| ript RS 6-8 | withi incon weel | n 2-3 ne tax as afte | week returner the | s after this, the 2 2021 p | he 2021 e 2021 IRS i paper IRS | electronic IRS income tax ret ncome tax return information | information is available for the IRS DRT or the turn has been accepted by the IRS. Generally, in is available for the IRS DRT or the IRS Tax a received by the IRS. Contact the financial a Return Transcript. | for filers of 2021 Return Transcript |
| Check 1 | the | box | that a | pplie | s: | | | | |
| □ The | e pa | arents | have | not | yet use | d the IRS | | I IRS income tax return information into the stude b but will use the tool to transfer 2021 IRS is return has been filed. | |
| | | | | | | | | the Web, and instead will provide the schoot turn Transcript may be obtained through: | l a 2021 IRS Tax |
| | Τ | ranso | | | | | | we help you", click "Get Your Tax Record." Cleturn Transcript" and NOT the "IRS Tax A | |
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| | A | Auton | nated ' | Telep | hone R | equest – 1 | -800-908-9946 | | |
| | P | aper | Reque | est Fo | rm – IR | S Form 4: | 506T-EZ or IRS Form 4506- | Т | |
| | | | ts filed r both | | rate 20 | 20 IRS inc | come tax returns, 2021 IRS | Fax Return Transcripts with all applicable | e schedules must l |
| | | | | | 21 IRS | Tax Ret | urn Transcript(s) with all | applicable | |
| | | | | | 21 IRS provide | | urn Transcript(s) with all | applicable | |
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| | | | | | | | | | |
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Date Rec'd._____By ___



INCOME VERIFICATION WORKSHEET **DEPENDENT STUDENT** 2023-2024

| # | | | | | | | Name | (Last Name) | | (First Name) | (MI) |
|----------------------------|--|---|---|--------------------------------------|--|--|---|---|--|--|-------------------------------|
| | | | | | | | | | | | |
| ŀ. | Veri | ficatio | on of | 2021 | Incom | e Info | ormation for | PARENT NO | NTAX FILI | ERS | |
| | | | | | | | | | | | |
| | | | | | | | oply to each pare ith the IRS. | ent included in th | e household. C | omplete this section if the par | rents will not file and a |
| | eck t | he box | x that | applie | es: | | | | | | |
| | | | | | | or had | any income ear | ned from work ii | n 2021. | | |
| | and | whethe | er an IF | RS W-2 | form is | provid | | ies of all 2021 IRS | | ers, the amount earned from ea ued to the parents by their em | |
| fn | nore s | space i | is need | ded, pr | ovide a | separ | ate page with th | ne student's nam | e and ID num | ber at the top. | |
| | | | | | | Emplo | yer's Name | | | 2021 Amount Earned | IRS W-2 Provided? |
| | | | | S | uzy's A | uto Bo | ody Shop (exam | iple) | | \$2,000.00 | Yes |
| | | | | | | | | , | | | |
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| | | | | | RS or oth | | | v dated on or after | October 1, 2021 | that indicates a 2021 IRS inco | ome tax return was not |
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